

Motif Investing

Sign Up Process for New Users

Redesign

SIGN UP

ACCOUNT

ABOUT YOU

VERIFY

SUBMIT

Sign Up

By clicking continue you accept the [Terms of Use](#)

CONTINUE

Already have a Motif account? [LOG IN](#)

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FAQ

▼ **Will my email address be used for advertising?**

Your email address will help you recover the password in case you forget it. We may also send you occasional emails regarding important updates to your account.

We do not sell or lease your email addresses to third parties.

Need help?

☎ 855-586-6843

service@motifinvesting.com



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Account Type

What type of investment account would you like to open?

- Individual
This account will be for your use only and you will retain 100% ownership of the account.
- IRA
Individual Retirement Accounts allow individuals to direct pretax income toward investments that can grow tax-deferred

[VIEW MORE](#)

Will this be a Cash or a Margin account?

- Margin
A margin account allows you to borrow money from Motif to buy securities
- Cash
Purchases are limited to the amount of cash in the account.

CONTINUE

FAQ

- ▼ [How is my Brokerage account protected?](#)
Motif Investing is a Member of SIPC, which protects securities customers of its members up to \$500,000 (including \$250,000 for claims for cash).
- [Can I open additional accounts later?](#)
- [How can I open a Revokable Trust account?](#)

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About You

What is your contact information?

Address Line 1

Address Line 2

City

State

Zip

Phone

- I am affiliated with / work for a member firm of a securities broker-dealer.
- I am a director, a 10% shareholder, or a policy-making officer of a publicly traded company.
- I have been notified by the IRS that I am currently subject to backup withholding tax.

CONTINUE

FAQ

- How will my personal information be protected?
Your personal information is safe with us. We use 128-bit encryption to protect your information and securely transmit it over SSL.

- Do you accept customers outside the US?

Need help?

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Financial Objectives & Income

What is your risk tolerance?

Low	Medium	High
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What is your annual income?

Under \$25k	1 \$25k-\$50k	\$50k-100k	Over \$100k
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What is your total net worth?

Under \$50k	\$50k-\$100k	\$100k-500k	Over \$500k
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What is your financial objective?

Capital Preservation ▾

What is your investment experience?

Good ▾

What is the source of your investable funds?

Accumulated Savings ▾

CONTINUE

FAQ

∨ [How does Motif use this information?](#)

Knowing your financial objectives, experience and risk tolerance allows us to tailor the Motif experience to your unique needs.

∨ [How is my Brokerage account protected?](#)

Need help?

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Verify Identity

Social Security Number

We are required by federal law to collect this information

Date of Birth

Citizenship

We only accept US Citizens and permanent residents of the US.

- I am a citizen of the United States of America.
 I am a legal resident of the United States of America.

Employment

CONTINUE

FAQ

Why does Motif require me to provide this information?

Motif is required by federal law to verify your identity to prevent known money launderers and terrorists from gaining access to the stock market. You can learn more about these requirements here: <http://www.sec.gov/answers/bd-persinfo.htm>

How will my personal information be protected?

Need help?

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Customer Agreement

By clicking the "I Agree" button, you acknowledge that you have read, understand and agree to the Terms and Conditions of the Motif Investing Customer Agreement ([Download](#)). I agree to the Terms and Conditions in the Margin Credit Agreement ([Download](#)).

Under penalty of perjury, I certify (1) that my Social Security or taxpayer ID number shown on this form is my correct number, (2) that I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report interest or dividends, or (c) I have been notified by the IRS that I am no longer

I UNDERSTAND THAT THIS ACCOUNT IS GOVERNED BY A PREDISPUTE ARBITRATION CLAUSE IN SECTION 61.

[I AGREE](#)

[I DISAGREE](#)

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FAQ

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motif

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Your application is complete!

Do you want to deposit funds into your trading account?

FUND LATER

FUND NOW

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Fund Account

Connect to your bank to deposit funds

 Chase	 Bank of America	 Wells Fargo	 PNC
 Capital One	 Citi	 USAA	 US Bank
 Charles Schwab	 Fidelity	 Silicon Valley	

[+ I have a different bank](#)

Other funding options available

- ACH Verification Transfer (3-5 business days)
- ACAT Transfer (5-10 business days)
- Wire Transfer (1-2 business days, plus fees)
- Mail a Check (5-10 business days)

CONTINUE

FAQ

Is there an account minimum?

There is no account minimum. To invest in a motif, you can start investing for as little as \$300. To trade on margin, you'll need a minimum balance of \$2,000. Please note that margin trading is not applicable to IRAs.

How is my Brokerage account protected?

Need help?

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Bank Login

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Bank of America

CONTINUE

FAQ

What will you do with my banking credentials?

We do not save this information. We only use it only to access your accounts.

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Transfer

2



Bank of America

- Checking account (1234) \$12,345.67
- Savings account (1235) \$1,234.56

Transfer amount

CONTINUE

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